



# RushShelby Energy

## Rural Electric Community Fund

### Geographic Focus

Operation RoundUp provides funding to approved eligible applicants within the service territory of RushShelbyEnergy in the counties of; Bartholomew, Decatur, Fayette, Franklin, Hancock, Henry, Johnson, Rush and Shelby.

### Grant Cycles

Grant cycle deadlines are the first Thursday of the month in February, May, August and November.

### Categories of Assistance

#### **Community Service**

Programs, projects and organizations that are important components of a community's overall quality of life with emphasis on public safety, health care, self-sufficiency and basic human needs. Also programs and projects that enhance the cultural environment of communities in our area.

#### **Education and Youth**

School and academic enrichment programs, programs and projects that promote youth wellness, programs and projects designed to combat critical social problems affecting our youth, and an emphasis on children and teens at risk.

#### **Environment**

Community based environmental quality, natural resource, and recycling education programs.

### Applicant Eligibility

Contributions will generally be made only to not-for-profit organizations, government entities, school districts or colleges that have been granted tax-exempt status by the the Internal Revenue Service. The organization must contribute to the entire community's health and/or welfare and the services must be nondiscriminatory in nature.

### Evaluation Factors

*The following factors will be considered in the evaluation for all funding requests:*

- Potential benefit to residents of the RushShelby Energy service area and surrounding communities
- Number of persons affected by the project
- Level of community support of the project and the organization requesting the funds
- Fiscal and administrative capability of the organization requesting the funds
- Results that are predictable and can be measured and evaluated

### Competing the Application

Complete all pages of the application form. **THE APPLICATION MUST BE TYPEWRITTEN.** Be sure to sign the application

A copy of the most recent fiscal year's financial statement must be attached. If the organization has an independent audit, a copy of that report should be attached.

A copy of the organization's 501 (c) (3) status from the IRS must be included.

A one page budget outlining the project of this request must be attached.

A copy of the requesting organization's current fiscal budget should be attached.

If you are requesting specific items, please attach a written vendor quote with a line item break down for each item.

Pictures and/or specifications of the items are appreciated.

**Deliver one completed copy of the application and the necessary attachments to:**

Operation RoundUp

RushShelby Energy | P.O. Box 55 | Manilla, Indiana 46150

*If you have any questions - please call Cathy Rhoades at 765.544.2938*





# RushShelby Energy Organization Application for Grant Funds

Legal name of Organization \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Grant Request Contact Person \_\_\_\_\_

Title \_\_\_\_\_ Phone \_\_\_\_\_

Is the Organization tax exempt? \_\_\_\_\_ (a copy of your IRS 501 (c) (3) grant letter must be attached)

Is it audited? \_\_\_\_\_

Fiscal year end date \_\_\_\_\_

What year was the organization formed? \_\_\_\_\_

▶ Amount of grant funds requested from us \_\_\_\_\_

Total Budget of project utilizing grant funds \_\_\_\_\_

Other sources being asked for funds for this project \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Other sources already providing grant funds for this project \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Date these funds are needed \_\_\_\_\_

Has your organization previously applied to RoundUp? \_\_\_\_\_

Please list the result of those grant applications \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**FOR FUND USE ONLY**

Date application received \_\_\_\_\_ Cycle assigned \_\_\_\_\_

Approved Date \_\_\_\_\_ Amount \_\_\_\_\_ Declined



# **RushShelby Energy**

## **Organization Application for Grant Funds**

Briefly describe the project for which you are requesting a grant:

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What cash or in-kind contributions is your organization making to this project?

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Describe the number of people that would benefit from this project, who they are, and the type of impact on them: \_\_\_\_\_

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What is the number of individuals, families, or groups served by your organization in the past year? \_\_\_\_\_

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Describe the outcome you expect from this program and how to plan to measure them:

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What will happen to this project if we are unable to grant the amount requested?

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If you have requested multiple items in this grant, please prioritize the items so that if only a portion of your request may be granted, times covered under that portion can be easily identified :

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# RushShelby Energy Organization Application for Grant Funds

Use this space to provide more specific details about your project that you feel would be helpful to the committee: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Please list three references not affiliated with RushShelby Energy, its subsidiaries, or the RushShelby Energy Rural Electric Community Fund:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Name	Phone	Affiliation with Your Organization
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*The information contained in this statement is for the purpose of obtaining funding from the RushShelby Energy Rural Electric Community Fund on behalf of the organization listed on page one. The undersigned is acting as an agent for the organization for the purpose of this application. The undersigned hereby states that all information provided on this form is true and accurate on the date signed and that the RushShelby Energy Rural Electric Community Fund may consider this information as continuing to be true and hereby authorized to make any and all inquiries of directors, employees, clients, and others affiliated with the organization to verify accuracy of statements and requests made herein.*

*The undersigned hereby states that if the RushShelby Energy Rural Electric Community Fund grants funds for the request contained herein, that those funds shall only be used for the purpose stated in this application. Should the organization have grant funds distributed to it that it can not for any reason spend on the purpose stated in this application, such funds shall immediately be returned to the RushShelby Energy Rural Electric Community Fund. If funding is received, we hereby grant RushShelby Energy permission to publicize such grant through mediums it determines proper. Such publicity may include photographs, video, audio recordings and written statements. Such publicity shall be about the grant itself and the project. Financial and other organizational data shall not be included in the publicity without written consent of the organization.*

*The RushShelby Energy Rural Electric Community Fund shall also maintain the right to request an audited financial statement of the organization that would cover the year the grant was received and/or expended. If an audit is not conducted by the organization, the Fund shall be provided with a copy of the board approved financial statement for the fiscal year including the grant expense.*

Name of Organization \_\_\_\_\_

Signature of Representative \_\_\_\_\_

Printed Name \_\_\_\_\_